### 2013 -- S 0285 SUBSTITUTE A

LC01067/SUB A

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## STATE OF RHODE ISLAND

#### IN GENERAL ASSEMBLY

#### JANUARY SESSION, A.D. 2013

#### AN ACT

# RELATING TO PROBATE PRACTICE AND PROCEDURE - CLAIMS AGAINST DECEDENTS' ESTATES

Introduced By: Senators Jabour, Lombardi, and McCaffrey

Date Introduced: February 12, 2013

Referred To: Senate Judiciary

It is enacted by the General Assembly as follows:

SECTION 1. Section 33-11-5.1 of the General Laws in Chapter 33-11 entitled "Claims
Against Decedents' Estates" is hereby amended to read as follows:

3	33-11-5.1. Duty to notify known or reasonably ascertainable creditors (a) If the
4	identity of a creditor of the decedent's is known to or reasonably ascertainable by the personal
5	representative, the personal representative shall, within a reasonable period of time after
6	qualification, take such steps as are reasonably necessary to ensure that such creditor receives or
7	has received actual notice of the commencement of the decedent's estate. The sending of a notice
8	in the form contained in subsection (b) by the personal representative to the creditor at his/her or
9	its last known address, by first class mail, postage prepaid, shall be deemed a means, but not the
10	exclusive means, of satisfying the requirements of this section. The personal representative is not
11	liable to a creditor or to a successor personal representative of the decedent for giving or failing to
12	give notice under this section. (b) A personal representative shall be conclusively presumed to
13	have complied with this section by sending a written notice in substantially the following form:
14	STATE OF RHODE ISLAND PROBATE COURT OF

15	COUNTY OF	THE
16	ESTATE OF (NAME OR ESTATE)	(NO.)
17	NOTICE OF COMMENCEMENT OF PROBATE	
18	To: (Name of Creditor)	

1 (last known address of creditor)

Notice is hereby given by (name of personal representative) that a probate estate has been	
commenced for (name of decedent) in the Probate Court of the (name of municipality, address of	
court) docket no, said (name of fiduciary) having been qualified on (date of	
qualification).	
A creditor must present a written statement of the claim indicating its basis, the amount	
claimed, the name and address of the claimant, and the name and address of the claimant's	
attorney (if any) within six (6) months after qualification. Claims should be mailed to the personal	
representative or attorney named below and filed with the clerk of the probate court.	
Name and address of	
Estate Personal Representative or	
Attorney	
Attorney	
Date	
(c) In all cases where the decedent was fifty-five (55) years or older at the time of death,	
the personal representatives shall give notice as required by this section to the executive office of	
health and human services in accordance with section 40-8-15.	
SECTION 2. This act shall take effect upon passage and shall apply to all pending and	
future petitions.	

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#### EXPLANATION

#### BY THE LEGISLATIVE COUNCIL

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### A N A C T

# RELATING TO PROBATE PRACTICE AND PROCEDURE - CLAIMS AGAINST DECEDENTS' ESTATES

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1	This act would require that when a decedent is fifty-five (55) years or older, that notice of
2	the death be sent to the executive office of health and human services in accordance with section
3	40-8-15.
4	This act would also repeal the provisions of the general laws that required that notice be
5	given to certain persons specified in section 33-22-2 ten (10) days before the date set for a
6	petition heard by the probate court.
7	This act would take effect upon passage, and would apply to all pending and future
8	petitions.

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